

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

15/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,634.86	0.7	14.7	22.4	20.9	3.5	2.9	1.79%
MSCI Emerging Markets Index	1,082.30	0.6	5.7	15.0	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	534.99	0.3	5.5	12.0	12.8	1.6	1.7	4.45%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.95	0.4	1.7	10.1	14.2	1.6	1.7	4.34%
Muscat Stock Exchange MSX 30 Index	4,745.56	0.4	5.1	12.2	12.1	0.9	0.8	5.27%
Tadawul All Share Index	11,885.76	0.4	(0.7)	19.6	22.2	2.3	2.3	3.61%
Dubai Financial Market General Index	4,380.49	0.4	7.9	8.5	11.3	1.3	1.1	5.48%
FTSE ADX GENERAL INDEX	9,350.32	0.5	(2.4)	17.0	21.3	2.6	2.2	2.08%
Qatar Exchange Index	10,459.05	0.6	(3.4)	11.5	14.4	1.3	1.5	4.06%
Bahrain Bourse All Share Index	1,952.36	(0.1)	(1.0)	7.7	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Ir	7,158.56	0.2	5.0	19.0	20.4	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	568.77	0.5	7.5	16.5	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	693.29	0.5	8.1	16.0	16.8	1.7	1.7	0.00%
Nikkei 225	36,581.76	(0.7)	9.3	22.0	25.5	1.9	1.9	1.80%
S&P/ASX 200	8,099.95	0.3	6.7	20.7	19.2	2.3	2.2	3.62%
Hang Seng Index	17,369.09	0.7	1.9	9.3	11.0	1.0	1.1	4.60%
NSE Nifty 50 Index	25,356.50	(0.1)	16.7	24.8	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.81	0.7	7.6	15.5	16.4	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	126.03	1.8	7.4	7.2	7.1	1.2	1.0	4.24%
FTSE 100 Index	8,273.09	0.4	7.0	14.6	14.4	1.9	1.7	3.84%
Deutsche Boerse AG German Stock Inc	18,699.40	1.0	11.6	15.4	15.7	1.7	1.6	2.95%
CAC 40	7,465.25	0.4	(1.0)	13.8	16.6	1.8	1.8	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,561.30	0.6	17.2	25.5	23.2	4.7	4.0	1.36%
S&P 500 INDEX	5,626.02	0.5	18.0	25.6	23.1	5.0	4.2	1.31%
Dow Jones Industrial Average	41,393.78	0.7	9.8	22.4	20.5	5.2	4.6	1.79%
NASDAQ Composite Index	17,683.98	0.7	17.8	39.7	38.3	6.7	5.8	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	519.10	0.0	-3.1	-37%	127%
Gold Spot \$/Oz	2,577.70	0.8	25.0	0%	145%
BRENT CRUDE FUTR Nov24	71.61	-0.5	-4.9	-19%	57%
Generic 1st'OQA' Future	71.94	-0.5	-5.8	-43%	290%
LME COPPER 3MO (\$)	9,308.00	1.0	8.8	-15%	115%
SILVER SPOT \$/OZ	30.72	2.8	29.1	-4%	156%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,745.56							
Change	20.80	0.44%						
Previous Close	4,724.76		Financial Sector	7,772.74	7,755.00	0.23%	1.01%	5.14%
Open	4,725.27		Industry Sector	5,827.50	5,803.61	0.41%	-0.92%	6.43%
Day's High	4,752.21		Services Sector	1,820.19	1,814.81	0.30%	-0.19%	16.27%
Day's Low	4,721.82		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.13%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTRI	0.045	7.14%	NATIONAL GAS	0.088	-2.22%	OMAN CHROMITE	3.585	0.10
MAJAN COLLEGE	0.11	4.76%	SMN POWER HOLDING	0.332	-2.07%	NATIONAL DETERGE	0.650	0.18
AMAN REAL ESTATE	0.095	4.40%	BANK NIZWA	0.105	-1.87%	OMAN CEMENT	0.395	0.19
ALANWAR INVESTMENT	0.078	4.00%	OMAN REIT FUND	0.066	-1.49%	ASAFFA FOODS	0.385	0.30
PHOENIX POWER	0.057	3.64%	AL SHARQIYA INVESTMENT HO.	0.072	-1.37%	TAAGEER FINANCE	0.103	0.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,885.76		Tadawul Banks	11,737.63	11,705.20	0.28%	0.28%	-1.57%
Change	43.21	0.36%	Tadawul Energy	5,162.73	5,135.95	0.52%	0.52%	-2.53%
Previous Close	11,842.55		Tadawul Utilities	13,640.57	13,464.41	1.31%	1.31%	-6.44%
Open	11,876.23		Tadawul Telecom	7,990.92	7,949.36	0.52%	0.52%	-1.08%
Day's High	11,911.97		Tadawul Insurance	10,939.84	10,906.64	0.30%	0.30%	-3.01%
Day's Low	11,869.62		Tadawul Retailing	7,880.04	7,935.00	-0.69%	-0.69%	2.33%
YTD Change	-0.68%		Tadawul Food & Beverages	6,177.29	6,135.94	0.67%	0.67%	4.73%
Volume Mn	590,900.89		Tadawul Media	31,590.50	31,445.06	0.46%	0.46%	-0.99%
Value Traded Mn	6,489.26		Tadawul Materials	5,522.21	5,518.76	0.06%	0.06%	-3.28%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,078.09	13,186.14	-0.82%	-0.82%	-1.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI FISHERIES	25	8.41%	MATAAM BAYT ALSHATIRA LILWAJ	12.74	-5.63%	AL-BAHA DEVELOPMI	0.17	70123.65
SAUDI ARABIAN COOP INS CO	18.7	7.59%	AL-BAHA DEVELOPMENT & INVEST	0.17	-5.56%	SAUDI FISHERIES	25.00	6633.57
OBEIKAN GLASS COMPANY	47.3	4.99%	GROUP FIVE PIPE SAUDI LTD	38.70	-4.91%	TOURISM ENTERPRIS	0.91	6479.86
BASIC CHEMICAL INDUSTRIES	33.05	3.61%	MOBI INDUSTRY CO	12.30	-4.06%	ABDUL MOHSEN AL-†	2.44	6059.46
SAUDIA DAIRY & FOODSTUFF CO	377.4	3.45%	RAOOM TRADING CO	136.60	-3.80%	BATIC INVESTMENTS	3.46	5860.22

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,380.49							
Change	15.62	0.36%						
Previous Close	4,364.87		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,365.70		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,381.87		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,359.24		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.08		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	49,035.81		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	165.72		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,350.32							
Change	42.60	0.46%						
Previous Close	9,307.72		Financial	16,649.64	16,593.84	0.34%	0.00%	1.28%
Open	9,307.72		Telecommunication	4,435.76	4,374.32	1.40%	0.00%	-0.91%
			Consumer Services	14,934.15	14,973.20	-0.26%	0.00%	3.97%
Day's High	9,425.48		Basic Material	4,651.83	4,632.96	0.41%	0.00%	-3.12%
Day's Low	9,307.16		Industrials	2,634.26	2,618.98	0.58%	0.00%	0.37%
YTD Change	-2.38%		Utilities	10,488.75	10,488.75	0.00%	0.00%	4.35%
			Energy	2,073.90	2,052.52	1.04%	0.00%	1.04%
Volume Mn	244,779.52		Health Care	2,526.42	2,524.64	0.07%	0.00%	-3.30%
Value Traded Mn	5,283.10		Real Estate	10,716.23	10,715.68	0.01%	0.00%	0.10%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,459.05							
Change	60.73	0.58%	Total Return	23,852.13	23,713.65	0.58%	0.58%	2.66%
Previous Close	10398.32		Rayan Islamic	4,856.54	4,819.60	0.77%	0.77%	1.87%
Open	10398.32		All Share	3,718.42	3,700.74	0.48%	0.48%	2.56%
			Banks & Finance	4,583.41	4,563.37	0.44%	0.44%	4.36%
Day's High	10486.34		Industrials	4,246.31	4,224.48	0.52%	0.52%	1.04%
Day's Low	10394.53		Transportation	5,432.80	5,421.64	0.21%	0.21%	-0.79%
YTD Change	-0.03430826		Real Estate	1,554.30	1,546.37	0.51%	0.51%	1.49%
			Insurance	2,360.98	2,353.97	0.30%	0.30%	-0.03%
Volume Mn	144.765		Telecommunications	1,750.87	1,723.29	1.60%	1.60%	1.32%
Value Traded Mn	340.5515		Consumer Goods	7,676.08	7,656.24	0.26%	0.26%	1.13%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	1.76	3.47%	AL FALEH EDUCATION HOLDING	0.82	-0.61%	QATAR ALUMINUM M	1.27	21421.89
DLALA HOLDING	1.23	2.59%	VODAFONE QATAR	1.83	-0.60%	MASRAF AL RAYAN	2.45	21386.05
OORED00 QPSC	11.16	2.29%	QATAR & OMAN INVESTMENT CO	0.75	-0.53%	DOHA BANK QPSC	1.76	13520.49
AL KHALEEJ TAKAFUL GROUP	2.39	2.18%	AL AHLI BANK	3.73	-0.40%	MESAIEED PETROCHE	1.64	8598.07
MASRAF AL RAYAN	2.45	2.04%	QATAR NATIONAL BANK	16.40	-0.36%	BALADNA	1.36	7861.60

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.36							
Change	-1.62	-0.08%	MSCI Bahrain	160.80	160.80	0.00%	0.00%	0.90%
Previous Close	1,953.98		MSCI Bahrain Domestic Islamic	62.52	62.52	0.00%	-0.01%	1.41%
Open	1,953.98		MSCI Bahrain Net TR USD	439.14	439.14	0.00%	0.00%	0.91%
Day's High	1954.680							
Day's Low	1949.290							
YTD Change	-0.97%							
Volume Mn	1,746.72							
Value Traded Mn	0.843							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,158.56							
Change	11.55	0.16%	Industrials	754.56	754.45	0.01%	-0.82%	-16.89%
Previous Close	7,147.01		Banks	1,758.23	1,755.83	0.14%	-1.15%	6.72%
Open	7,156.71		Consumer Service	990.49	991.51	-0.10%	-0.14%	50.40%
			Technology	1,505.92	1,571.40	-4.17%	-5.91%	160.38%
Day's High	7,171.94		Real Estate	1,338.96	1,332.61	0.48%	-0.35%	10.39%
Day's Low	7,153.87		Financial Services	1,444.22	1,442.24	0.14%	3.27%	19.14%
YTD Change	5.01%		Telecom	1,001.56	1,002.00	-0.04%	-1.19%	-9.37%
			Health Care	471.83	471.83	0.00%	6.89%	-2.14%
Volume Mn	0.27		Insurance	2,097.76	2,054.26	2.12%	6.94%	-8.51%
Value Traded Mn	51.85		Basic Materials	806.60	812.77	-0.76%	-1.25%	8.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	39.20	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	186.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	196.00	-	#N/A	#N/A	#N/A

Source: FSC